IN THE UNITED STATES DISTRICT COURT FOR THE WESTERN DISTRICT OF NORTH CAROLINA CHARLOTTE DIVISION

:

SECURITIES AND EXCHANGE COMMISSION,

Plaintiff, : Civil Action No. 3:16-cv-00073-

: RJC-DCK

v.

OPTIMUM INCOME PROPERTY, LLC, OPTIMUM PROPERTY

INVESTMENTS, LLC, and

FRANK E. LLERAS,

Defendants.

AMENDED STIPULATION OF DISMISSAL OF PLAINTIFF'S CLAIMS AGAINST OPTIMUM INCOME PROPERTY, LLC AND OPTIMUM PROPERTY INVESTMENTS, LLC WITH PREJUDICE

Plaintiff, Securities and Exchange Commission, hereby voluntarily dismisses its claims for a permanent injunction, disgorgement, and a civil penalty for violations of Section 17(a) of the Securities Act [15 U.S.C. § 77q(a)] and Section 10(b) of the Exchange Act [15 U.S.C. § 78j(b)] and Rule 10b-5 thereunder [17 C.F.R. § 240.10b-5] against Optimum Income Property, LLC and Optimum Property Investments, LLC with prejudice.

Dated: September 18, 2017

Respectfully submitted,

/s/ Kristin W. Murnahan M. Graham Loomis Regional Trial Counsel Georgia Bar No. 457868 Tel: (404) 842-7622

Email: loomism@sec.gov

Kristin W. Murnahan Senior Trial Counsel Georgia Bar No. 759054 Tel: (404) 842-7655 Email: murnahank@sec.gov

COUNSEL FOR PLAINTIFF Securities and Exchange Commission 950 East Paces Ferry Road, N.E. Suite 900 Atlanta, Georgia 30326

Tel: (404) 842-7600 Fax: (703) 813-9525

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CERTIFICATE OF SERVICE

I hereby certify that this 18th day of September, 2017 I have served the foregoing on the following non-CM/ECF filer by UPS Express mail courier:

Optimum Income Property, LLC Frank E. Lleras

c/o Frank E. Lleras Register No. 31051-058 Register No. 31051-058 FCI Butner Medium I

FCI Butner Medium I Federal Correctional Institution

Federal Correctional Institution P.O. Box 1000

P.O. Box 1000 Butner, North Carolina 27509 Butner, North Carolina 27509

Frank E. Lleras

Register No. 31051-058

FCI Butner Medium I

Federal Correctional Institution

P.O. Box 1000

Butner, North Carolina 27509

Respectfully submitted,

/s/ Kristin W. Murnahan